

**Calculation of Total Common Stockholders' Equity, Total Tangible Common Stockholders' Equity
and Tangible Book Value per Common Share**

Unaudited (Dollars in Thousands, Except per Share)

	As of June 30,					
	2016	2017	2018	2019	2020	2021
Total stockholders' equity before noncontrolling interest	\$ 1,556,921	\$ 3,260,123	\$ 3,613,903	\$ 3,993,247	\$ 4,110,666	\$ 4,501,676
Less preferred stock	-	-	-	-	-	-
Total common stockholders' equity	1,556,921	3,260,123	3,613,903	3,993,247	4,110,666	4,501,676
Less intangible assets:						
Goodwill	(126,289)	(660,789)	(660,789)	(660,789)	(660,789)	(660,789)
Core deposit and other intangibles, net of accumulated amortization	(23,615)	(54,541)	(41,962)	(29,515)	(18,377)	(11,336)
Total intangibles	(149,904)	(715,330)	(702,751)	(690,304)	(679,166)	(672,125)
Total tangible common stockholders' equity	\$ 1,407,017	\$ 2,544,793	\$ 2,911,152	\$ 3,302,943	\$ 3,431,500	\$ 3,829,551
Common shares outstanding (thousands)	90,745	128,190	128,616	128,947	129,350	129,720
Book value per common share	\$ 17.16	\$ 25.43	\$ 28.10	\$ 30.97	\$ 31.78	\$ 34.70
Tangible book value per common share	\$ 15.51	\$ 19.85	\$ 22.63	\$ 25.61	\$ 26.53	\$ 29.52

	As of June 30,					As of
	2022	2023	2024	2025	2026	Mar. 31, 2026
Total stockholders' equity before noncontrolling interest	\$ 4,606,782	\$ 4,809,891	\$ 5,407,800	\$ 5,924,875	\$ 6,278,068	\$ 6,156,210
Less preferred stock	(338,980)	(338,980)	(338,980)	(338,980)	(338,980)	(338,980)
Total common stockholders' equity	4,267,802	4,470,911	5,068,820	5,585,895	5,939,088	5,817,230
Less intangible assets:						
Goodwill	(660,789)	(660,789)	(660,789)	(660,789)	(660,789)	(660,789)
Core deposit and other intangibles, net of accumulated amortization	(5,240)	(377)	-	-	-	-
Total intangibles	(666,029)	(661,166)	(660,789)	(660,789)	(660,789)	(660,789)
Total tangible common stockholders' equity	\$ 3,601,773	\$ 3,809,745	\$ 4,408,031	\$ 4,925,106	\$ 5,278,299	\$ 5,156,441
Common shares outstanding (thousands)	118,996	113,145	113,465	112,641	109,040	109,368
Book value per common share	\$ 35.87	\$ 39.51	\$ 44.67	\$ 49.59	\$ 54.47	\$ 53.19
Tangible book value per common share	\$ 30.27	\$ 33.67	\$ 38.85	\$ 43.72	\$ 48.41	\$ 47.15